DIAMOND McCARTHY LLP Sheila M. Gowan, Esq. 620 Eighth Avenue, 39th Floor New York, New York 10018 (212) 430-5404 sgowan@diamondmccarthy.com

UNITED STATES DISTRIC COURT SOUTHERN DISTRICT OF NEW YORK

D.B. ZWIRN SPECIAL OPPORTUNITIES FUND, L.P.,

Plaintiff, : NOTICE OF MOTION FOR

ADMISSIONS PRO HAC VICE

08 Civ. 5438 (RJH)(GWG)

ECF CASE

-against-

SCC ACQUISITIONS, INC., and JOHN DOE

1 through JOHN DOE 100,

Defendants.

PLEASE TAKE NOTICE that, upon the affidavit of Sheila M. Gowan,

Esq., sworn to June 26, 2008, and petitions of Kerri A. Jaffe, Esq., sworn to June 25, 2008, T. Jeffrey Lewellen, Esq., sworn to June 25, 2008, Joseph E. Thomas, Esq., sworn to June 25, 2008, and J. Russell Tyler, Jr., Esq., sworn to June 25, 2008, and the exhibits annexed hereto, and upon all prior papers filed and proceedings heretofore had herein, defendant SCC Acquisitions, Inc. will move this Court, before the Honorable Richard J. Holwell, Courtroom 17B, at the United States Courthouse for the Southern District of New York located at 500 Pearl Street, New York, New York 10007, as soon as this motion can be heard, for an Order pursuant to Local Civil Rule 1.3(c), admitting Ms.

Jaffe and Messrs. Lewellen, Thomas and Tyler, *pro hac vice*, to argue or try this case in whole or in part, and permitting their firm, Thomas Whitelaw & Tyler LLP, to file a Notice of Appearance designating them as additional attorneys-of-record for defendant SCC Acquisitions, Inc. in this action.

Dated: New York, New York June 26, 2008

Respectfully submitted,

DIAMOND McCARTHY, LLP Attorneys for Defendant SCC Acquisitions, Inc.

By:__

Sheila M. Gowan

620 Eighth Avenue, 39th Floor New York, New York 10018

(212) 430-5400

UNITED STATES DISTRIC COURT SOUTHERN DISTRICT OF NEW YORK		
	X :	
D.B. ZWIRN SPECIAL OPPORTUNITIES FUND, L.P.,	:	08 Civ. 05438 (RJH) (GWG)
Plaintiff,	:	ECF CASE
-against-	:	AFFIDAVIT OF SHEILA M. GOWAN IN SUPPORT
SCC ACQUISITIONS, INC., and JOHN DOE	:	OF MOTION TO
1 through JOHN DOE 100,		APPEAR PRO HAC VICE
	X	
STATE OF NEW YORK)		
) ss.: COUNTY OF NEW YORK)		
COUNTI OF INDWITORIX J		

SHEILA M. GOWAN, being duly sworn, deposes and states:

- 1. I am a member of the bars of the State of New York and of this Court, and a member of the firm Diamond McCarthy, LLP, attorneys for defendant SCC Acquisitions, Inc. in the above-captioned action. This affidavit is made in support of defendant's motion for an Order, pursuant to Local Civil Rule 1.3(c), admitting Kerri A. Jaffe, Esq., T. Jeffrey Lewellen, Esq., Joseph E. Thomas, Esq., and J. Russell Tyler, Jr., *pro hac vice*, to argue or try this case in whole or in part, and permitting Thomas Whitelaw & Tyler LLP to file a Notice of Appearance designating, as additional attorneys-of-record for defendant, SCC Acquisitions, Inc., herein.
- 2. Ms. Jaffe and Messrs. Lewellen, Thomas and Tyler, each have submitted a petition in support of this motion. As can be seen from their respective petitions, Ms. Jaffe and Messrs. Lewellen, Thomas and Tyler are members of the firm.

Ms. Jaffe is a member in good standing of the bar of California; Mr. Lewellen is a member in good standing of the bar of California; Mr. Thomas is a member in good standing of the bar of California; and Mr. Tyler is a member in good standing of the bar of California and the bar of Utah. The relevant Certificates of Good Standing are annexed as Exhibit A to each of their petitions.

3. Also, as stated in their petitions, Ms. Jaffe and Messrs. Lewellen, Thomas and Tyler, each are familiar with the facts of this case. They each state that they have read and are familiar with the rules of this Court, and they each have agreed to abide by these rules.

WHEREFORE, your deponent respectfully requests that the within motion for an Order (i) admitting Ms. Jaffe and Messrs. Lewellen, Thomas and Tyler, pro hac vice, to argue or try this case in whole or in part, and (ii) permitting Thomas Whitelaw & Tyler LLP to file a Notice of Appearance designating, Ms. Jaffe and Messrs. Lewellen, Thomas and Tyler as additional attorneys-of-record for plaintiff herein, be granted in all respects.

Sheila M. Jowan SHEILA M. GOWAN

Sworn to before me this day of June, 2008

Notary Public

NANCY SULLIVAN
Notary Public, State of New York
No. 01SU4742078
Qualified in Suffolk County
Commission Expires March 30, 20

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DIAMOND McCARTHY L	LP		
Sheila M. Gowan, Esq.			
620 Eighth Avenue, 39th Flo	or		
New York, New York 1001	8		
(212) 430-5400			
sgowan@diamondmccarthy.	com		
UNITED STATES DISTRIC	CT COURT		
SOUTHERN DISTRICT OF	NEW YORK		
	X		
		:	
D.B. ZWIRN SPECIAL OPI	PORTUNITIES		CASE NO. 1:08-CV-05438-
FUND, L.P.,		:	RJH (GWG)
	Plaintiff,	:	ECF CASE
-against-		:	AFFIDAVIT OF KERRI A.
			JAFFE IN SUPPORT OF
SCC ACQUISITIONS, INC	., and JOHN DOE	:	MOTION TO APPEAR PRO
1 through JOHN DOE 100,			HAC VICE
	Defendants.	:	
~~.~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	`		
STATE OF CALIFORNIA)		
COLDIEN OF OR ANCE) ss.:		
COUNTY OF ORANGE)		

KERRI A. JAFFE, being duly sworn, deposes and states:

- 1. This Affidavit is submitted in support of the motion seeking my pro hac vice admission to represent the defendant SCC Acquisitions, Inc. in the above-captioned action before this Court.
- 2. I am a member in good standing of the Bar of the State of California and have been since 2005. Attached hereto as Exhibit A is a good standing

certificate from the State Bar of California attesting as to my good standing. I am also a member of the Central, Eastern and Northern Districts of California.

- 3. I am a member of the law firm of Thomas Whitelaw & Tyler LLP and maintain an office at 18101 Von Karman Avenue, Suite 230, Irvine, CA 92612.
 - 4. I have never been held in contempt of court.
 - 5. I have never been censured, suspended or disbarred by any court.
- 6. I have read the rules of the United States District Court for the Southern District of New York and I am familiar with them.
- 7. I have been one of the principal attorneys responsible for the above-captioned action and I am fully familiar with all proceedings herein. I hereby request that I be permitted to try the case with Sheila M. Gowan, local counsel.
- 6. I hereby undertake that the fee of \$25.00 for *pro hac vice* admission will be paid to the clerk of the Court, Cashier's Office.

WHEREFORE, I submit this Petition seeking my admission *pro hac vice* to represent plaintiffs in the above-captioned action.

KERRI A. JAFFE

Sworn to before me this 25th day of June, 2008

Notary Public

COMM. #1730262
Notary Public - California
Orange County
My Comm. Expires Mar. 10, 2011

180 HOWARD STREET, SAN FRANCISCO, CALIFORNIA 94105-1639

TELEPHONE: 888-800-3400

June 18, 2008

TO WHOM IT MAY CONCERN:

This is to certify that according to the records of the State Bar, KERRI ANN RICH JAFFE, #239667 was admitted to the practice of law in this state by the Supreme Court of California on December 7, 2005; and has been since that date, and is at date hereof, an ACTIVE member of the State Bar of California; and that no recommendation for discipline for professional or other misconduct has ever been made by the Board of Governors or a Disciplinary Board to the Supreme Court of the State of California.

THE STATE BAR OF CALIFORNIA

Dina DiLoreto

DIAMOND McCARTHY LLP Sheila M. Gowan, Esq. 620 Eighth Avenue, 39th Floor New York, New York 10018 (212) 430-5400 sgowan@diamondmccarthy.com

COUNTY OF ORANGE

)

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK D.B. ZWIRN SPECIAL OPPORTUNITIES CASE NO. 1:08-CV-05438-FUND, L.P., RJH (GWG) Plaintiff, **ECF CASE** -against-AFFIDAVIT OF T. JEFFREY LEWELLEN IN SUPPORT OF SCC ACQUISITIONS, INC., and JOHN DOE MOTION TO APPEAR PRO 1 through JOHN DOE 100, HAC VICE Defendants. STATE OF CALIFORNIA) ss.:

- T. JEFFREY LEWELLEN, being duly sworn, deposes and states:
- 1. This Affidavit is submitted in support of the motion seeking my pro hac vice admission to represent the defendant SCC Acquisitions, Inc. in the abovecaptioned action before this Court.
- 2. I am a member in good standing of the Bar of the State of California and have been since 2006. Attached hereto as Exhibit A is a good standing

certificate from the State Bar of California attesting as to my good standing. I am also a member of the Central District of California.

- 3. I am a member of the law firm of Thomas Whitelaw & Tyler LLP and maintain an office at 18101 Von Karman Avenue, Suite 230, Irvine, CA 92612.
 - 4. I have never been held in contempt of court.
 - 5. I have never been censured, suspended or disbarred by any court.
- 6. I have read the rules of the United States District Court for the Southern District of New York and I am familiar with them.
- 7. I have been one of the principal attorneys responsible for the above-captioned action and I am fully familiar with all proceedings herein. I hereby request that I be permitted to try the case with Sheila M. Gowan, local counsel.
- 6. I hereby undertake that the fee of \$25.00 for *pro hac vice* admission will be paid to the clerk of the Court, Cashier's Office.

WHEREFORE, I submit this Petition seeking my admission *pro hac vice* to represent plaintiffs in the above-captioned action.

T. JEFFREY LEWELLEN

Sworn to before me this 25th day of June, 2008

Notary Public

AMY MILLER COMM. #1730262 Notary Public - California Orange County My Comm. Expires Mar. 10, 2011

54418 2

180 HOWARD STREET, SAN FRANCISCO, CALIFORNIA 94105-1639

TELEPHONE: 888-800-3400

June 18, 2008

TO WHOM IT MAY CONCERN:

This is to certify that according to the records of the State Bar, TODD JEFFREY LEWELLEN, #243467 was admitted to the practice of law in this state by the Supreme Court of California on June 7, 2006; and has been since that date, and is at date hereof, an ACTIVE member of the State Bar of California; and that no recommendation for discipline for professional or other misconduct has ever been made by the Board of Governors or a Disciplinary Board to the Supreme Court of the State of California.

THE STATE BAR OF CALIFORNIA

Dina DiLoreto

DIAMOND McCARTHY LLP Sheila M. Gowan, Esq. 620 Eighth Avenue, 39th Floor New York, New York 10018 (212) 430-5400 sgowan@diamondmccarthy.com UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK D.B. ZWIRN SPECIAL OPPORTUNITIES CASE NO. 1:08-CV-05438-FUND, L.P., RJH (GWG) Plaintiff, **ECF CASE** AFFIDAVIT OF JOSEPH E. -against-THOMAS IN SUPPORT OF SCC ACQUISITIONS, INC., and JOHN DOE MOTION TO APPEAR PRO 1 through JOHN DOE 100, HAC VICE Defendants. STATE OF CALIFORNIA

JOSEPH E. THOMAS, being duly sworn, deposes and states:

) ss.:

)

COUNTY OF ORANGE

- 1. This Affidavit is submitted in support of the motion seeking my pro hac vice admission to represent the defendant SCC Acquisitions, Inc. in the above-captioned action before this Court.
- 2. I am a member in good standing of the Bar of the State of California and have been since 1981. Attached hereto as Exhibit A is a good standing

certificate from the State Bar of California attesting as to my good standing. I am also a member of the Central, Eastern and Northern Districts of California.

- 3. I am a member of the law firm of Thomas Whitelaw & Tyler LLP and maintain an office at 18101 Von Karman Avenue, Suite 230, Irvine, CA 92612.
 - 4. I have never been held in contempt of court.
 - 5. I have never been censured, suspended or disbarred by any court.
- 6. I have read the rules of the United States District Court for the Southern District of New York and I am familiar with them.
- 7. I have been one of the principal attorneys responsible for the above-captioned action and I am fully familiar with all proceedings herein. I hereby request that I be permitted to try the case with Sheila M. Gowan, local counsel.
- 6. I hereby undertake that the fee of \$25.00 for *pro hac vice* admission will be paid to the clerk of the Court, Cashier's Office.

WHEREFORE, I submit this Petition seeking my admission *pro hac vice* to represent plaintiffs in the above-captioned agtion.

OSEPH E. THOMAS

Sworn to before me this 25th day of June, 2008

Notary Public

AMY MILLER
COMM. #1730262
Notary Public - California
Orange County
My Comm. Expires Mar. 10, 2011

180 HOWARD STREET, SAN FRANCISCO, CALIFORNIA 94105-1639

TELEPHONE: 888-800-3400

June 18, 2008

TO WHOM IT MAY CONCERN:

This is to certify that according to the records of the State Bar, JOSEPH EDWARD THOMAS, #101443 was admitted to the practice of law in this state by the Supreme Court of California on December 1, 1981; and has been since that date, and is at date hereof, an ACTIVE member of the State Bar of California; and that no recommendation for discipline for professional or other misconduct has ever been made by the Board of Governors or a Disciplinary Board to the Supreme Court of the State of California.

THE STATE BAR OF CALIFORNIA

Dina DiLoreto

DIAMOND McCARTHY LLP

Sheila M. Gowan, Esq. 620 Eighth Avenue, 39th Floor New York, New York 10018 (212) 430-5400 sgowan@diamondmccarthy.com UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK CASE NO. 1:08-CV-05438-D.B. ZWIRN SPECIAL OPPORTUNITIES RJH (GWG) FUND, L.P., **ECF CASE** Plaintiff, AFFIDAVIT OF J. RUSSELL -against-TYLER, JR. IN SUPPORT OF MOTION TO APPEAR PRO SCC ACQUISITIONS, INC., and JOHN DOE 1 through JOHN DOE 100, HAC VICE Defendants.

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STATE OF CALIFORNIA) ss.:

COUNTY OF ORANGE)

J. RUSSELL TYLER, JR., being duly sworn, deposes and states:

- 1. This Affidavit is submitted in support of the motion seeking my pro hac vice admission to represent the defendant SCC Acquisitions, Inc. in the above-captioned action before this Court.
- 2. I am a member in good standing of the Bar of the State of California and have been since 1986, and the Bar of the State of Utah since 2000 (inactive). Attached hereto as Exhibit A are good standing certificate from the State Bar

of California and the Bar of the State of Utah attesting as to my good standing. I am also a member of the Central and Northern Districts of California, the Ninth Circuit Court of Appeals, and the District of Colorado.

- 3. I am a member of the law firm of Thomas Whitelaw & Tyler LLP and maintain an office at 18101 Von Karman Avenue, Suite 230, Irvine, CA 92612.
 - 4. I have never been held in contempt of court.
 - 5. I have never been censured, suspended or disbarred by any court.
- 6. I have read the rules of the United States District Court for the Southern District of New York and I am familiar with them.
- 7. I have been one of the principal attorneys responsible for the above-captioned action and I am fully familiar with all proceedings herein. I hereby request that I be permitted to try the case with Sheila M. Gowan, local counsel.
- 6. I hereby undertake that the fee of \$25.00 for *pro hac vice* admission will be paid to the clerk of the Court, Cashier's Office.

WHEREFORE, I submit this Petition seeking my admission *pro hac vice* to represent plaintiffs in the above-captioned action.

Sworn to before me this 25th day of June, 2008

Notary Public

AMY MILLER
COMM. #1730262
Notary Public - California
Orange County
My Comm. Expires Mar. 10, 2011

180 HOWARD STREET, SAN FRANCISCO, CALIFORNIA 94105-1639

TELEPHONE: 888-800-3400

June 18, 2008

TO WHOM IT MAY CONCERN:

This is to certify that according to the records of the State Bar, J. RUSSELL TYLER, JR., #126458 was admitted to the practice of law in this state by the Supreme Court of California on December 11, 1986; and has been since that date, and is at date hereof, an ACTIVE member of the State Bar of California; and that no recommendation for discipline for professional or other misconduct has ever been made by the Board of Governors or a Disciplinary Board to the Supreme Court of the State of California.

THE STATE BAR OF CALIFORNIA

Dina DiLoreto



John C. Baldwin Executive Director

Utah State Bar

645 South 200 East, Suite 310 • Salt Lake City, Utah 84111-3834 Telephone: 801-531-9077 • Fax: 801-531-0660

June 18, 2008

To Whom It May Concern:

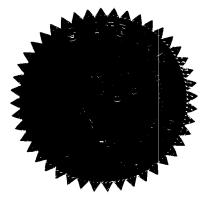
This is to certify that **J. Russell Tyler, Jr.**, Utah State Bar **No. 08412**, was admitted to practice law in Utah on **October 16, 2000** and is an inactive member of the Utah State Bar in good standing. "Good standing" is defined as a lawyer who is current in the payment of all Bar licensing fees, has met mandatory continuing legal education requirements, if applicable, and is not disbarred, presently on probation, suspended, or has not resigned with discipline pending, from the practice of law in this state.

No public disciplinary action involving professional misconduct has been taken against the license of **J. Russell Tyler**, **Jr.**to practice law.

Katherine A. Fox General Counsel Utah State Bar

Board of Commissioners

V. Lowry Snow President Nathan Alder President-Elect Steven R. Burt, AIA Christian W. Clinger Yvette D. Diaz Mary Kay Griffin, CPA Robert L. Jeffs Curtis M. Jensen Felshaw King Lori W. Nelson Herm Olsen Stephen W. Owens Scott R. Sabey Rodney G. Snow



UNITED STATES DISTRIC COURT SOUTHERN DISTRICT OF NEW YORK	Y	
D.B. ZWIRN SPECIAL OPPORTUNITIES FUND, L.P.,	: :	08 Civ. 5438 (RJH)(GWG) ECF CASE
Plaintiff,	:	
-against-	:	ORDER GRANTING MOTION TO
SCC ACQUISITIONS, INC., and JOHN DOE 1 through JOHN DOE 100,	:	<u>APPEAR PRO HAC VICE</u>
	:	

This matter is before the Court on the motion of defendant SCC Acquisition, Inc. to allow Kerri A. Jaffe, T. Jeffrey Lewellen, Joseph E. Thomas and J. Russell Tyler, Jr. to be admitted *pro hac vice* to practice before this Court.

Kerri A. Jaffe, T. Jeffrey Lewellen, Joseph E. Thomas and J. Russell Tyler, Jr. have filed their Petitions and Certifications in accordance with Local Rules of this Court and have certified that they will abide by the rules, conditions and provisions of the District Court. Accordingly, based on the foregoing, and for good cause shown, it is

ORDERED that Kerri A. Jaffe, T. Jeffrey Lewellen, Joseph E. Thomas and J. Russell Tyler, Jr. be and hereby are, admitted to practice before this Court in this matter.

IT IS SO ORDERED

Dated: New York, New York June ___, 2008

Hon. Richard J. Holwell
United States District Judge

UNITED STATES BANKRUTPCY COURT SOUTHERN DISTRICT OF NEW YORK	
D.B. ZWIRN SPECIAL OPPORTUNITIES : FUND, L.P.	08 Civ. 5438 (RJH)
Plaintiff, :	AFFIDAVIT OF SERVICE
v.	
SCC ACQUISITIONS, INC. AND JOHN DOE I through JOHN DOE 100	
Defendants. :	
STATE OF NEW YORK)) ss.: COUNTY OF NEW YORK)	

NANCY SULLIVAN, being duly sworn, deposes and says:

- I am not a party to the action, am over eighteen years of age and reside in 1. Suffolk County, State of New York.
- On June 26, 2008, I served the within Notice of Motion for Admission Pro Hac Vice in the above-captioned action by depositing a true copy thereof in an official depository under the exclusive care and custody of the U.S. Postal Service within New York State, addressed to:

Steven Sinatra, Esq. Daniel R. Milstein, Esq. GREENBERG TAURIG, LLP MetLife Building 200 Park Avenue New York, NY 10166

Sworn to before me this 26th day of June, 2008

Notary Public

TASIA PAVALIS
Notary Public, State of New York
No. 31-4851729
Qualified in New York County
Commission Expires February 3, 20